

THE RECORDING INDUSTRY ASSOCIATION OF AMERICA'S



1998 Consumer Profile

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	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998		Total U.S. Dollar Value The figures below (in millions) indicate the overall size of the U.S. sound recording industry based on
ROCK	41.7	36.1	34.8	31.6	30.2	35.1	33.5	32.6	32.5	25.7	%	manufacturers' shipments at
COUNTRY	7.3	9.6	12.8	17.4	18.7	16.3	16.7	14.7	14.4	14.1		suggested list prices.
R&B	9.5	11.6	9.9	9.8	10.6	9.6	11.3	12.1	11.2	12.8		1989 \$6,579.4
RAP	6.4	8.5	10.0	8.6	9.2	7.9	6.7	8.9	10.1	9.7		1990 \$7,541.1
POP	15.0	13.7	12.1	11.5	11.9	10.3	10.1	9.3	9.4	10.0		1,72
GOSPEL Classical	3.1	2.5	3.8	2.8	3.2	3.3	3.1	4.3	4.5	6.3		1991 \$7,834.2
JAZZ	3.6 4.9	3.1 4.8	3.2	3.7	3.3	3.7	2.9	3.4	2.8	3.3		1992 \$9,024.0
OLDIES	0.9	0.8	4.0 1.0	3.8 0.8	3.1 1.0	3.0 0.8	3.0	3.3	2.8	1.9		1993 \$10,046.6
SOUNDTRACKS	0.7	0.8	0.7	0.8	0.7	1.0	1.0 0.9	0.8	0.8 1.2	0.7 1.7		, .,.
NEW AGE	1.4	1.1	1.3	1.2	1.0	1.0	0.9	0.8	0.8	0.6		1994 \$12,068.0
CHILDREN'S	0.3	0.5	0.3	0.5	0.4	0.4	0.5	0.7	0.9	0.4		1995 \$12,320.3
*OTHER	4.0	5.6	4.2	5.4	4.6	5.3	7.0	5.2	5.7	7.9		1996 \$12,533.8
FULL LENGTH CASSETTES	54.8	54.7	49.8	43.6	38.0	32.1	25.1	19.3	18.2	14.8	%	1997 \$12,236.8
FULL LENGTH CDS	25.1	31.1	38.9	46.5	51.1	58.4	65.0	68.4	70.2	74.8		1998 \$13,723.5
VINYL LPS	9.2	4.7	1.7	1.3	0.3	0.8	0.5	0.6	0.7	0.7		Methodology
SINGLES (ALL TYPES)	10.7	8.7	8.8	7.5	9.2	7.4	7.5	9.3	9.3	6.8		Each month, Taylor Nelson Sofres
MUSIC VIDEOS	na	na	0.4	1.0	1.3	0.8	0.9	1.0	0.6	1.0		Intersearch (Chilton Research Services)
												conducts a national telephone and internet survey of past month music
10-14 YEARS	8.1	7.6	8.2	8.6	8.6	7.9	8.0	7.9	8.9	9.1	%	buyers (3,051 per year). Data from the
15-19 YEARS	24.8	18.3	18.1	18.2	16.7	16.8	17.1	17.2	16.8	15.8		survey is weighted by age and sex, and
20-24 YEARS	19.2	16.5	17.9	16.1	15.1	15.4	15.3	15.0	13.8	12.2		then projected to reflect the U.S. population age 10-and-over. The
25-29 YEARS	13.7	14.6	14.5	13.8	13.2	12.6	12.3	12.5	11.7	11.4		reliability of the data is $\pm 1.7\%$ at a 95%
30-34 YEARS	10.3	13.2	12.5	12.2	11.9	11.8	12.1	11.4	11.0	11.4		confidence level. With respect to genre,
35-39 YEARS	7.6	10.2	9.8	10.9	11.1	11.5	10.8	11.1	11.6	12.6		consumers were asked to classify their music purchases; they are not assigned a
40-44 YEARS 45+ YEARS	5.4 10.2	7.8	6.7	7.4	8.5	7.9	7.5	9.1	8.8	8.3		particular category by INS Intersearch.
45+ TEARS	10.2	11.1	11.8	12.2	14.1	15.4	16.1	15.1	16.5	18.1	1	
RECORD STORE	71.7	69.8	62.1	60.0	56.2	53.3	52.0	49.9	51.8	50.8	%	*The "Other" genre category includes Ethnic, Standards, Big Band, Swing,
OTHER STORE	15.6	18.5	23.4	24.9	26.1	26.7	28.2	31.5	31.9	34.4	"	Latin, Electronic, Instrumental,
TAPE/RECORD CLUB	7.9	8.9	11.1	11.4	12.9	15.1	14.3	14.3	11.6	9.0		Comedy, Humor, Spoken Word,
MAIL ORDER	4.5	2.5	3.0	3.2	3.8	3.4	4.0	2.9	2.7	2.9		Exercise, Language, Folk, and Holiday Music.
INTERNET	na	na	na	na	na	na	na	na	0.3	1.1		•
												Permission to cite or copy these statistics
FEMALE	46.3	45.6	45.9	47.4	49.3	47.3	47.0	49.1	51.4	51.3	%	is hereby granted as long as proper attribution is given to the Recording
MALE	53.7	54.4	54.1	52.6	50.7	52.7	53.0	50.9	48.6	48.7		Industry Association of America.